

Circular No.: NSDL/CIR/II/24/2021

Date: September 9, 2021

Subject: SEBI Operational Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper

Attention is invited to SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 date August 10, 2021 (copy enclosed) regarding Operational Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper.

All Issuers/R&T Agents are requested to take note of the above and ensure compliance.

For and on behalf of
National Securities Depository Limited

MUNGLE
PRATHMESH

Digitally signed by MUNGLA PRATHMESH
DN: cn=MUNGLA PRATHMESH,
o=NSDL, ou=ISSUER INTERFACE,
postalCode=400013, st=MAHARASHTRA,
serialNumber=46471982047342010896546,
c=IN, email=prathmesh@nsdl.co.in,
serialNumber=127101504946072014153,
cn=NSDL, o=NSDL
Date: 2021.09.09 20:34:26 +05'30'

**Prathmesh Mungle
Senior Manager**

Encl.: As above